



Computershare Investor Services Inc.  
Stock Transfer Services  
Montreal Trust Centre  
510 Burrard Street  
Vancouver, British Columbia  
Canada V6C 3B9  
Tel: 604.661.9400  
Fax: 604.661.9401

September 14, 2004

To: All Applicable Commissions & Exchanges

Dear Sirs:

Subject: Derek Oil & Gas Corporation

We confirm that the following material was sent by pre-paid mail on September 13th, 2004 to the registered shareholders of Common shares of the subject Corporation:

- A Notice of Annual and Special General Meeting / Information Circular / Form 51-901F  
Quarterly Report for the quarter ended April 30, 2004 / Schedule B: Supplementary  
Information / Management Discussion and Analysis / Consolidated Financial  
Statements for the years ended April 30, 2004, 2003 and 2002
- B Proxy
- C Supplemental Mailing List Return Card
- D Return Envelope

We further confirm that copies of the above mentioned material were sent by courier to each intermediary (with the exception of ADP – US) holding shares of the Corporation who responded to the search procedures pursuant to Canadian Securities Administrators' National Instrument 54-101 regarding communication with Beneficial Owners of Securities of a Reporting Issuer.

In compliance with regulations made under the Securities Act, we are providing this material to you in our capacity as agent for the subject Corporation.

Yours Truly  
COMPUTERSHARE INVESTOR SERVICES INC.

"Karen Patrus"  
Mailing Specialist  
Stock Transfer, Client Services  
Telephone: 604.661.9400 (ext 4504)  
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